

AI ASSISTANT FOR YOUR ERP

Ask your ERP. Get instant answers.

```
> Show top 10 clients by total sales
```

```
> Year-wise sales as a bar chart
```

- Active employees by department

your-erp.com/dashboard

MLM ERP System

Dashboard Reports Settings AI Powered

Dashboard

Welcome back! Here's your business overview.

Ask your ERP anything
 Click the purple bubble → ask in plain English → get instant answers

TOTAL CLIENTS
1,284
↑ 12% this month

ACTIVE MEMBERS
986
↑ 8% this month

TOTAL SALES
₹48.2L
↑ 22% this month

Recent Sales Orders			
ORDER #	CLIENT	PRODUCT	AMOUNT
#SO-1042	Amit Kumar	Premium Plan	₹12,500
#SO-1041	Sunita Sharma	Gold Package	₹8,999
#SO-1040	Rohit Gupta	Starter Pack	₹3,500
#SO-1039	Priya Verma	Business Kit	₹18,000
#SO-1038	Tanuj Anand	Premium Plan	₹12,500

Active Employees

CODE	NAME	DEPARTMENT	EMAIL	JOINED	Status
S1001	Super Admin	Management	info@sysfosolutions.com	11 Dec 2022	Active

Ai ERP Assistant
 Ask anything about your data
 Live

Ai ERP Assistant
 Ask anything about your data
 Active employees Sales this month Pending orders Top clients

Powered by ERPPilot.io

Ai ERP Assistant
 Ask anything about your data

Your data stays in your database. ERPPilot just learns how to ask it.

STEP 1

Connect

Add your SQL Server connection in the client portal. ERPPilot reads the schema and auto-detects tables, columns and relationships. You choose exactly which tables the AI may use.

STEP 2

Embed

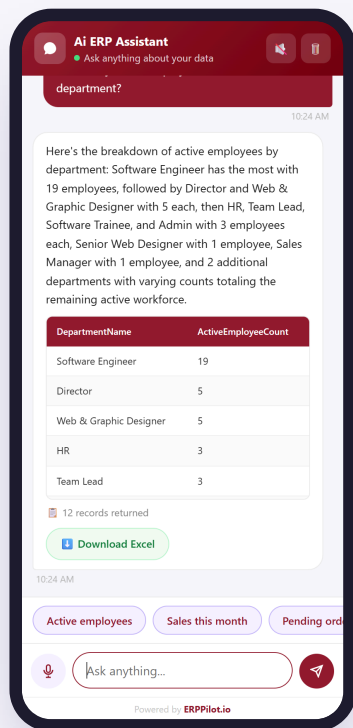
Paste one script tag into your website or app. The assistant appears in your brand colours, on desktop and in a full-screen mobile mode.

```
<script src="https://api.erppilot.io/widget/yourcompany.js"></script>
```

STEP 3

Ask

Your team types or speaks a question. ERPPilot writes a safe, read-only query, runs it on live data and replies in seconds with a summary, a table and a chart.



WHEREVER YOUR TEAM WORKS

On the web, in your app, and on WhatsApp.

WEBSITE & WEB APPS

Floating chat widget

A resizable chat card that sits over any page, with suggestion chips, voice input, spoken replies and one-tap maximise.

ANDROID & MOBILE

Full-screen mobile mode

Drop the same widget into a Capacitor or WebView app. Results come with a Download Excel button for the full dataset.

WHATSAPP

Ask from WhatsApp

Registered numbers can query the ERP in a normal WhatsApp chat. Large results arrive as Excel or PDF attachments.

Every screen below is a real response, generated in 3 to 10 seconds.

These questions were typed into ERPPilot connected to a working MLM ERP database. Client names and phone numbers are masked for privacy.

“Show top 10 clients by total sales amount in a table”

A written summary first, then the full ranked table, ready to export.

- SUMMARY
- TABLE
- EXCEL

ERP Assistant · full-screen mode

Ai ERP Assistant

Ask anything about your data

Live

Show top 10 clients by total sales amount in a table

10:27 AM

Here are your top 10 clients by total sales amount: Apex Traders Pvt Ltd leads with 7874942.63 in sales, followed by Nimbus Retail Ltd at 6475000.00, Orion Logistics at 3128364.00, Vertex Pharma at 2282710.00, and Sunrise Textiles at 2006004.00. Rounding out the top 10 are BlueLeaf Foods (1548500.00), Crestline Motors (1267736.00), Indus Agro Ltd (1035000.00), Zenith Infotech (972445.00), and Harbor Steel Co (897645.00).

CLIENTNAME	CONTACTNO	TOTALSALESAMOUNT
Apex Traders Pvt Ltd	93XXXXXXX	7874942.63
Nimbus Retail Ltd	77XXXXXXX	6475000
Orion Logistics	70XXXXXXX	3128364
Vertex Pharma	65XXXXXXX	2282710
Sunrise Textiles	98XXXXXXX	2006004
BlueLeaf Foods	98XXXXXXX	1548500
Crestline Motors	00XXXXXXX	1267736
Indus Agro Ltd	97XXXXXXX	1035000
Zenith Infotech	95XXXXXXX	972445
Harbor Steel Co	04XXXXXXX	897645

10 records returned

4358ms

10:27 AM

“Year-wise sales as a bar chart. Active employees by department as a pie chart.”

Ask for a chart and you get one: bar, line or pie, drawn from the same live query, with the data table alongside.

- BAR
- PIE
- LINE

Ai ERP Assistant

Ask anything about your data

Live

Total records: 8

8 records returned

YEAR	TOTALSALES
2026	1846085.6
2025	7346425
2024	12205009.49
2023	3992844
2022	2506927.45
2021	2047677.04
2020	1887685
2019	3263373

8 records returned

4995ms

10:25 AM

BAR CHART

Show year-wise total sales as a bar chart

Total records: 8
4995ms
10:25 AM

Ai ERP Assistant

Ask anything about your data

Live

Total records: 12

12 records returned

DEPARTMENT	ACTIVEEMPLOYEECOUNT
Software Engineer	19
Director	5
Web & Graphic Designer	5
HR	3
Team Lead	3
Software Trainee	3
Admin	3
Unassigned	2
Senior Web Designer	1
Sales Manager	1
Peon	1
Business Head	1

12 records returned

4021ms

10:25 AM

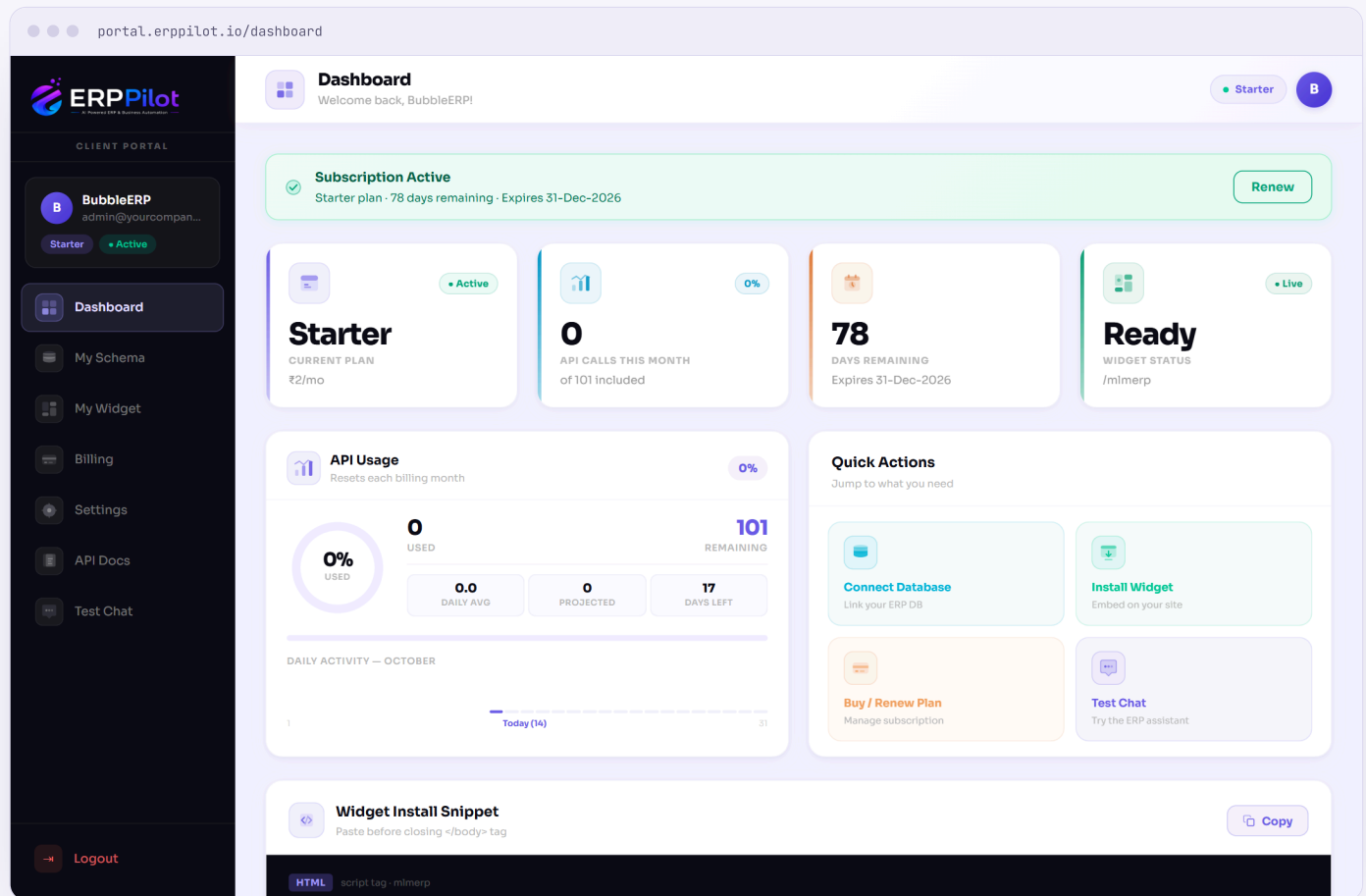
PIE CHART

Show active employee count by department as a pie chart

Total records: 12
4021ms
10:25 AM

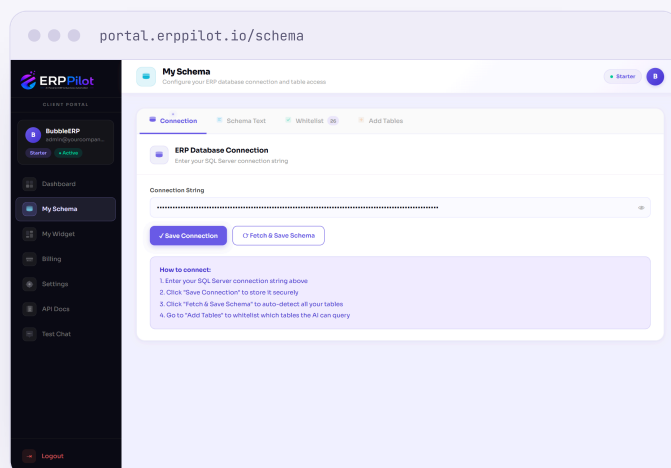
Your team sets it up and runs it on its own.

Every ERPPilot customer gets a self-service portal to connect the database, install the widget, track usage and manage billing.



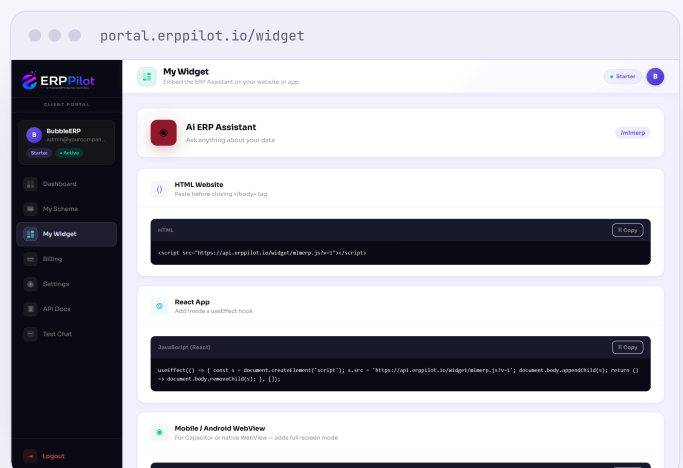
Dashboard

Plan status, days remaining, API calls used this month and a daily activity chart, with shortcuts to every setup task.



Connect your database

Save an encrypted SQL Server connection, fetch the schema and whitelist the tables the AI may read.



Install the widget

Copy-ready snippets for plain HTML, React and Android WebView. Set your own title and brand colour.

Run many companies from one place.

For ERP vendors and resellers, ERPPilot is a multi-tenant platform: one console for companies, plans, AI models, data access and WhatsApp.

admin · Company Master

Company Master

Manage plans, companies and widget configurations

[Companies \(2\)](#) [Plans](#)

Companies (2 / 2)

[+ Add Company](#)

Company	Plan	API Key	Usage	Style	Status	Actions
Sysfo admin@yourcompany.com +91 98XXXX XXXXXX Expired	Starter	pl_t_live_.....	0 / 101 101 left Reset + Add Calls	Branded		
BubbleERP admin@yourcompany.com +91 98XXXX XXXXXX Paid till 31 Dec 2026	Starter	pl_t_live_.....	0 / 101 101 left Reset + Add Calls	Branded		

[← Back to Chat](#)

admin
admin@yourcompany.com

Company Master

Every customer with its plan, API key, monthly usage, paid-until date and widget style. Add calls, rotate keys or suspend access in one click.

ERP Table Whitelist

Add tables here to control which ERP tables the AI can access. If empty, AI uses keyword-based matching on all tables.

Whitelisted Tables (14 active) [+ Add Table](#)

Schema, Table	Display Name	Description	Active	Remove
client_billdetail	BillDetail	-		
client_billdetailtax	BillDetailTax	-		
client_billpayment	BillPayment	-		
client_bill	Bills	-		
client_client	Client	-		
client_salesorder	SalesOrder	-		
client_salesorderdetail	SalesOrderDetail	-		
employee_assignedforms	AssignedForms	-		
employee_employeeRegistration	EmployeeRegistration	-		
inquiry_assignedUsers	AssignedUsers	-		
inquiry_followup	Followup	-		
inquiry_master	Master	-		
master_city	City	-		
master_country	Country	-		

[← Back to Chat](#)

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Table whitelist

Switch individual ERP tables on or off for the AI. Anything not listed is never queried.

AI Providers & Settings

Active AI Configuration

Active Provider: **Claude** Active Model: **claude-haiku-4.5**

Currently: Claude → claude-haiku-4.5

[Save Configuration](#)

AI Providers [+ Add Provider](#)

Groq	https://api.groq.com/openai/v1	1 token	1 model	
Claude	https://api.anthropic.com	1 token	2 models	

[← Back to Chat](#)

admin
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Choose the AI model

Runs on Anthropic Claude with Groq as a fallback. Switch provider or model without redeploying, with automatic key rotation.

Start small. Scale by queries.

Plans are sized by AI queries per month. A free demo plan lets you try the widget on your own data first.

Starter

101 queries / month

✓ Up to 20 queries a day

✓ Web widget and mobile mode

✓ Tables, charts and Excel export

— WhatsApp not included

MOST POPULAR

Growth

500 queries / month

✓ Up to 100 queries a day

✓ Web widget and mobile mode

✓ WhatsApp included

✓ Lower per-query overage rate

Enterprise

2,000 queries / month

✓ No daily limit

✓ All channels, WhatsApp included

✓ Web widget and mobile mode

✓ Lowest per-query overage rate

Pay securely online in the client portal. Current prices are listed in the portal; contact us for a quote.

Built to read, never to write.

SELECT-only queries Every generated query is read-only. ERPPilot never inserts, updates or deletes ERP data.	AES-256 encryption Database connection strings and API keys are stored encrypted at rest.	Per-company whitelists Each company controls exactly which tables the AI can see.
Tenant isolation Each company queries only its own database, through its own connection and key.	Signed sessions Separate JWT sign-in for administrators and for portal and widget users.	Registered WhatsApp numbers Only phone numbers approved by the admin can query the ERP on WhatsApp.

See ERPPilot answer questions from your own ERP.

WEB

www.erppilot.io

EMAIL

info@sysfosolutions.com

COMPANY

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