



BUSINESS ERP PLATFORM

Run your whole business from **one** connected platform.

Enquiries, proposals, sales, invoicing, payments, purchasing, expenses, people, projects, assets and your online store — one login, one client record, one set of reports.

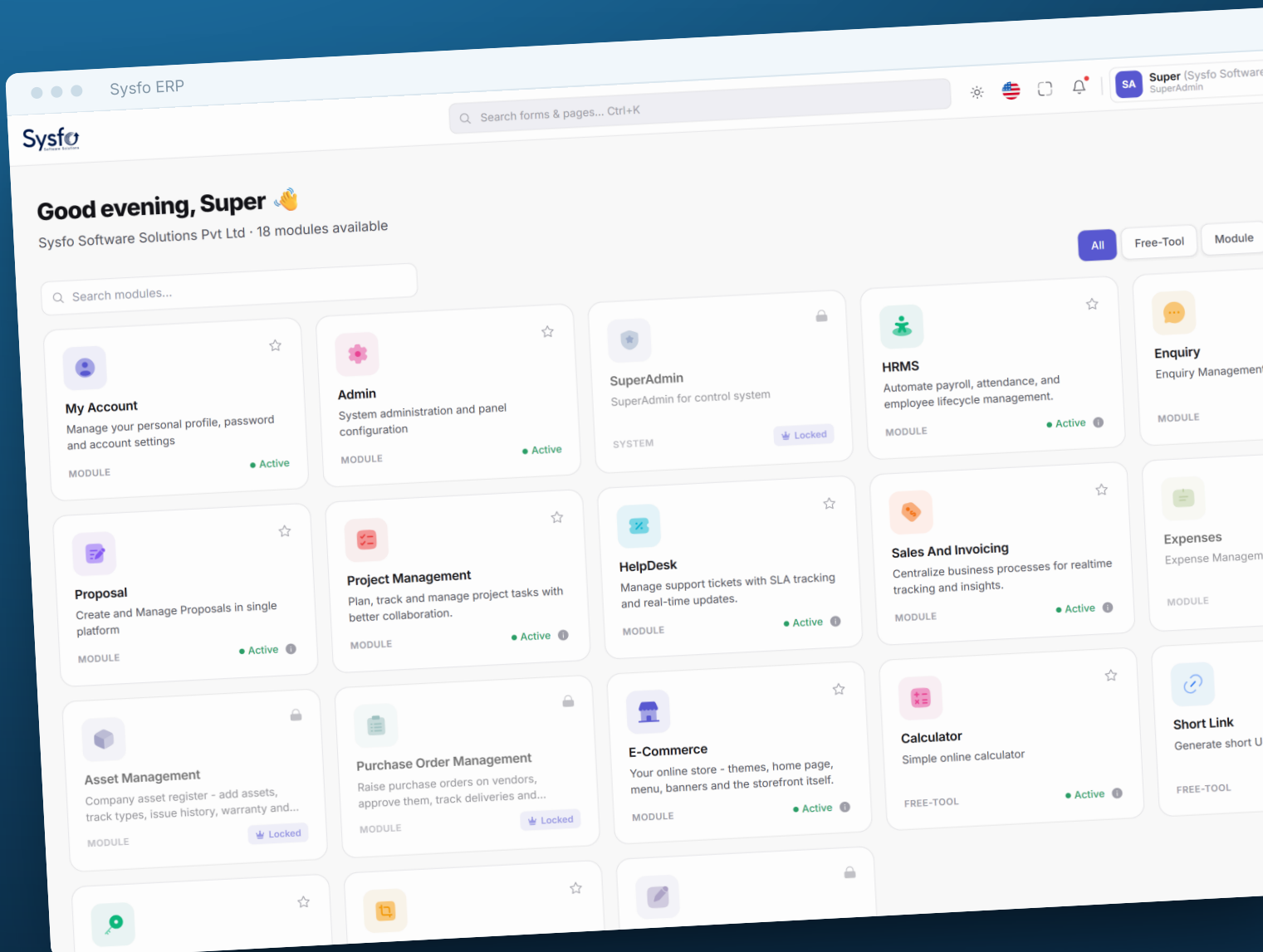
Sales & Invoicing

Purchasing

Expenses

HRMS & Payroll

Projects



WHY SYSFO ERP

One system, from first enquiry to money in the bank.

Most businesses run on a quoting tool, an accounting package, a spreadsheet for stock and a WhatsApp group for everything else. Sysfo ERP replaces all of it: the enquiry becomes a proposal, the proposal an order, the order an invoice — each step costed, approved and reported.

13

integrated modules

356

ready screens

100+

ready-made reports

3

alert channels: Email, SMS & WhatsApp



Nothing is re-typed

Each step carries the last one forward — client, items, taxes and terms — from enquiry to proposal to order to invoice.



Right access for everyone

Permissions per screen and per action — add, edit, delete, export. A salesperson sees their own orders; the owner sees everything.



Works on any device

Built mobile-first, so an engineer can file a claim and an approver can clear it from a phone.



Alerts that send themselves

Order confirmed, invoice raised, payment received, leave approved — each fires Email, SMS and WhatsApp from your templates.



Built for Indian compliance

GST with HSN / SAC on every line, input tax credit and reverse charge, TDS, and financial-year numbering.



Multi-company ready

Several companies or branches from one installation, each with its own logo, numbering, tax setup and financial year.

A DAY WITH SYSFO ERP

One system, from the first call to the evening review.

9:30

A website enquiry lands and is assigned to a handler.

10:45

Proposal built from a template and emailed.

12:00

Client accepts; it becomes a sales order.

14:30

Purchase order raised on the vendor; goods received.

16:00

Invoice generated, payment received, receipt sent.

18:00

Owner reviews receivables, spend and margins.

EVERYTHING IN ONE PLACE

The modules

Switch on what you need today and add the rest as you grow. Every module shares one client record, one vendor record, one employee record and one login — so a client's orders, invoices, payments, tickets and projects all sit in one place.



Sales & Invoicing

Clients, products and services, sales orders, invoices, sales returns, client payments and advances, subscriptions and renewals — with 28 sales, invoice, receivable and analytics reports.



Enquiry

Capture every lead, assign a handler, log callbacks, and send Email and WhatsApp from saved templates. Eight enquiry reports including handler-wise and by location.



Proposal

Build quotations from reusable pages and themes, send them for acceptance, and watch the pipeline and every employee's win rate.



Purchase Order Management

Raise POs on vendors, approve them, receive goods against them, record purchase bills and returns, and pay vendors — with 21 PO, delivery, tax and vendor-performance reports.



Expenses

Expense entries and employee claims with approval, vendor payments, payables ageing, input tax credit, reverse charge and 30 expense reports.



HRMS & Payroll

Employees, attendance, leave with two-level approval, timesheets, payroll and salary adjustments, advances and loans, appraisals, and a knowledge centre with assignments.



My Account (staff self-service)

Every employee's own dashboard — profile, leave, attendance, timesheets, expense claims and assigned reading, without troubling HR.



Project Management

Projects with budgets, teams and progress, internal tasks on a board, employee workload and client-wise project reporting.



HelpDesk

Support tickets with SLA tracking, ageing, resolution time and workload — raised by staff or by clients from the Client Panel.



Asset Management

A company asset register — add assets, issue them to employees, extend warranty, and track ageing, idle assets and AMC expiry.



E-Commerce

Your own storefront with themes and a home-page builder, discounts and coupons, plus domain registration and hosting provisioning.



Admin

Company settings, financial year, currency, tax, email profiles, notification templates, invoice templates, KYC document masters, user permissions and a developer API.



SuperAdmin — the control room above it all: create companies and branches, assign modules to each, build the menu itself (modules, categories and forms), manage login types and permissions, countries, states, cities, tax settings, document templates and notification banners.



Built-in tools — a **Digital Signature** tool to create your signature and sign any PDF in the browser, plus a calculator, short-link maker, password generator and image cropper. And a **Client Panel** where your clients see their own orders, invoices, payments and tickets.

SALES & INVOICING

From order to invoice, without re-typing anything.

One client record holds contacts, addresses, GSTIN, KYC documents and credit terms. Raise an order against it and the items, taxes, discounts and terms carry through to the invoice, the receipt and every report.

Manage Orders

Browse, search and manage records.

TOTAL ORDERS
3
Active: 3 - Cancelled: 0

ORDER VALUE
₹48,757.36

BILLED AMOUNT
₹0.00
To bill: ₹48,757.36

PAYMENT RECEIVED
₹48,757.36

BALANCE PAYMENT
₹0.00

13/Oct/2025 - 13/Oct/2026 All Status All Sources Clear All Fields Enter Criteria... Search

#	ORDER #	DATE	EXPIRY DATE	CLIENT	ORDER TOTAL (₹)	BILLED AMOUNT (₹)	BALANCE TO BILL (₹)	PAYMENT AMOUNT (₹)	BALANCE PAYMENT (₹)	SOURCE
1	SO-00039	16-Sep-2026	16-Sep-2027	NORTHWIND TRADERS	₹ 44,734.27	—	₹44,734.27	₹44,734.27	₹0.00	Web
2	SO-00038	15-Sep-2026	15-Oct-2026	NORTHWIND TRADERS	₹ 1,768.82	—	₹1,768.82	₹1,768.82	₹0.00	Web

Manage Orders — ordered, billed, balance to bill and payment received on every order, with web and offline orders in one list.

Clients

- Add, manage and a full Client Summary
- Billing and shipping addresses, GSTIN, PAN
- KYC documents against the client
- Client Panel login issued from the same screen

Products & services

- Categories, brands, units and variation attributes
- Goods or services, HSN / SAC and tax rate
- Price, discount and discount type per product
- Stock updated by purchase and sale

Orders

- Order numbering per financial year
- Offline, web or mobile-app orders in one list
- Confirm, cancel and track status
- Advance payment taken against the order

SUBSCRIPTIONS & RENEWALS

Recurring revenue that chases itself.

Sell

An order line carries a period — AMC, hosting, a licence.



Track

Manage Subscriptions shows what is live and what is ending.



Warn

Expiring Subscriptions lists what falls due, before it lapses.



Renew

Renew Subscription raises the next order in a click.

Where billing leaks

Work delivered but never invoiced because the order was closed in somebody's head; payments received but never matched, so a client is chased for money they already sent. These are tracking failures, not accounting ones.

What closes the gap

Billed against ordered on every line, receipts attached to bills, and a dated list of what is expiring — so month-end is an approval rather than a reconstruction.

INVOICING, PAYMENTS & RECEIVABLES

Bill in parts, collect in parts, and still know the balance.

Few jobs are billed in one go. Generate as many invoices against an order as the work needs — Sysfo ERP keeps ordered, billed and remaining straight, and does the same for money received against each bill.

Generate Invoice		against SO-00412	
₹2,39,068 Ordered	₹1,34,520 Billed	₹1,04,548 Left to bill	2 Invoices
INV-2026-0188 · 01-Nov-2026 AMC — first instalment		₹1,34,520	Paid
INV-2026-0231 · 12-Dec-2026 Switches + installation		₹1,04,548	Part paid
Sales return CN-2026-0012 1 switch returned — stock added back		-₹21,712	Credit note

Invoicing

- **Partial and multiple invoices** against one order, with ordered / billed / remaining tracked per line.
- **Invoice templates** — choose the layout, put your logo, terms and signature on it.
- **Sales returns** raise a credit note against an invoice and add the stock back.
- **Financial-year numbering** for invoices, returns and receipts.

Money in

- **Receive against one invoice or many**, in part or in full, in any payment mode.
- **Advance payments** taken against an order and adjusted later.
- **Online payments** through the gateway, recorded automatically.
- **TDS deducted** captured on the receipt and reported separately.



Receivables ageing

Who owes you, and for how long — 0-30, 31-60, 61-90 and beyond, by client, with the outstanding invoice list behind each bucket.



Client ledger

Every invoice, receipt, advance and credit note for one client, in date order, with a running balance.



Collection analysis

Collections by day, by month, by payment mode and bank-wise — so you can see where the money actually arrives.

AUTOMATIC ALERTS

Your client hears from the system, not from a reminder you forgot to send.

Order confirmations, invoices, receipts and renewal reminders go out by Email, SMS and WhatsApp from templates you control — with the PDF attached.

Dear **Acme Industries**, we have received **₹1,34,520.00** against invoice **INV-2026-0188** on 05-Nov-2026. Receipt attached. Thank you. —
Sysfo Software Solutions

4:12 PM ✓✓

PURCHASE ORDER MANAGEMENT

Nothing is bought without an approved order.

Raise a purchase order on a vendor, send it for approval, receive goods against it, and record the bill. What was ordered, what arrived and what was billed are three different numbers — and the system keeps all three.

Purchase Order · PO-00128				Approved · Northwind Traders		
ITEM	ORDERED	RECEIVED	SHORT	RATE	VALUE	STATUS
Network switch 24-port	10	10	—	14,800.00	1,48,000.00	Received
CAT-6 cable (305 m box)	20	12	8	6,400.00	1,28,000.00	Part
Rack 12U wall-mount	4	—	4	8,900.00	35,600.00	Overdue
Delivery due 20-Oct-2026 · approved by Vikram Rao on 02-Oct-2026	34	22	12		₹3,11,600	

Manage PO — ordered against received, short supply and overdue deliveries visible on the order itself.

Order & approve

- PO numbering, terms & conditions master
- Purchase item master, categories and units
- Approval queue with approval turnaround time
- PO themes for the printed order

Receive

- Goods receipt against the PO
- Pending delivery and overdue PO lists
- Ordered vs received, item short supply
- Goods receipt register, item-wise receipts

Bill & pay

- Purchase entry creates the stock and the payable
- Moving-average cost updated on confirm
- Purchase returns against the bill
- Vendor payments and payables ageing

KNOW YOUR VENDORS

Buy from the ones who actually deliver.

Delivery performance

On-time against late, per vendor, measured from the PO's own delivery date.

Price comparison

What each vendor charged for the same item, so a quote can be argued with evidence.

PO vs bill reconciliation

Where the bill does not match the order — before it is paid, not after.

Three numbers, not one

What was ordered, what actually arrived and what was billed are rarely the same. Keeping them apart is what makes short supply visible while you can still do something about it.

Approval before commitment

A purchase order is a commitment to spend. Routing it for approval first — with the turnaround time measured — is cheaper than discovering the commitment when the bill arrives.

EXPENSES & PAYABLES

Every rupee out, with a head, an approver and a tax position.

Office spend, vendor bills, employee claims and asset purchases all land in one place, each against an expenditure group, head and item — so the monthly question “where did it go?” has an answer with a drill-down.

Two ways money goes out

- **Expense entry** — a bill from a vendor, with GST, TDS and payment terms.
- **Expense claim** — an employee spends their own money and claims it back, with the bill attached.
- **Asset purchase** — a separate entry type that also creates the asset record.
- **Vendor payments** against one bill or several, part or full.

Approval before payment

- Claims wait in **Pending Expense Claims** until an approver clears them.
- Rejected and cancelled expenses stay on record with their reason.
- Reimbursements are tracked until they are actually paid.

Pending Expense Claims			4 awaiting approval
RM	Rahul Mehta · Client visit, Kanpur Travel · 2 bills attached · 08-Oct-2026	₹4,850	Approve
SK	Sneha Kulkarni · Team lunch Staff welfare · 1 bill · 09-Oct-2026	₹2,310	Approve
AD	Amit Desai · Courier charges Office · 3 bills · 10-Oct-2026	₹1,120	Approve
Reimbursed this cycle Paid by bank transfer on 05-Oct-2026		₹38,400	Settled



Input tax credit

Which purchases carry claimable GST and which do not, totalled for the period — plus a reverse-charge liability list.



Spend analysis

By head, by vendor, by project, by item and month on month — with the top vendors by spend on one page.



Payables ageing

What you owe and for how long, with the outstanding bill list and a vendor ledger behind it.

ALSO HERE

Fixed assets start as a purchase.

An asset purchase raises one asset record per unit, so a ten-laptop bill becomes ten tracked assets — each with its own number, warranty and issue history, carried straight into Asset Management.

Spend arrives in three shapes

A vendor invoice to accounts, a reimbursement to HR, an asset to IT. Each is recorded properly somewhere and nowhere together — which is why the monthly figure is usually assembled rather than read.

One structure underneath

Expenditure group, head and item on every entry, with an optional project. The same records then produce the spend analysis and the tax position without a second pass.

HRMS — PEOPLE, ATTENDANCE & LEAVE

One employee record, from joining to full and final.

Personal details, documents, department and designation, shift, salary structure, assets issued, leave balance and attendance — all on one employee, visible from one screen.

Employee Summary
Browse, search and manage records.

Filters: All Status, All Departments, All Fields, Enter Criteria... [Search]

15 / page [PDF] [EXCEL] [CSV] [PRINT]

#	EMPLOYEE	CODE	DEPARTMENT	DESIGNATION	JOINED	TENURE	ENQUIRIES	PROPOSALS	ORDERS	SALES VALUE (₹)	PROJECTS	TASKS	TICKET
1	Amit Desai	EMP007	Accounts	Team Lead	01-Aug-2026	2mo	—	—	—	—	—	—	—
2	Meera Iyer	EMP005	Commercial	Software Trainee	24-Aug-2026	1mo	—	—	—	—	—	—	—
3	Priya Sharma	S1002	IT	Director	13-Jun-2026	4mo	7	1	—	—	3	3	—

Employee Summary — one employee across every module that touches them.

Attendance

- Quick attendance for a whole team
- Manual entry and bulk upload from a file
- Shift master and activity master
- Summary and exception reports

Leave

- Leave types with their own rules
- Allocation per employee per year
- Two-level approval — L1 then final
- Working days counted around holidays

Timesheets

- Staff enter time against activities
- Two-level approval, same as leave
- Timesheet report by employee and period
- Feeds project and client reporting

APPROVALS THAT COME TO YOU

One queue for everything waiting on a manager.

Leave approvals (L1 and final), timesheet approvals (L1 and final) and pending expense claims sit in a single Pending Approvals area — with Email, SMS and WhatsApp going out at each step.

Pending Approvals

7 items

Leave L1	Sneha Kulkarni · 3 days casual 22–24 Oct 2026	Approve
Final	Amit Desai · 1 day sick 15 Oct 2026 · cleared at L1	Approve
Timesheet	Week 41 · Operations team 5 sheets · 186 hours	Review

Payroll reads what it already has

Because attendance, leave, adjustments, claims and advances all live here, running payroll is a calculation rather than a collection exercise — and advances recover themselves against the balance.

Self-service does the rest

Thirteen My Account screens let staff apply for leave, file claims, enter timesheets and read their own records — which is most of what HR is otherwise asked for.

PAYROLL, DOCUMENTS & SELF-SERVICE

Pay people, paper them properly, and let them help themselves.

Payroll draws on the attendance and leave already in the system. Letters come off your own letterhead. And most of what staff ask HR for, they can get themselves.

Payroll

- **Process payroll** for a month from attendance, leave and the salary structure.
- **Salary adjustments** — additions and deductions, with their own report.
- **Appraisals** recorded against the employee and reflected in the next run.
- **Advances and loans** with manual repayment entries and an outstanding report.
- **Payroll report** and payslips for any period.

Knowledge centre

- Publish policies and documents by category.
- **Assign reading** to staff and track who acknowledged it.
- View log, acknowledgement report and assignment results.

HR Documents		on your letterhead
JL	Joining letter Classic · Modern	2 templates
OL	Offer letter Professional · Formal	2 templates
AL	Appointment letter Standard · Detailed	2 templates
RL	Relieving letter Standard · Formal	2 templates
EL	Experience letter Standard · Detailed	2 templates
ND	No dues certificate Standard · Formal	2 templates

Every letter merges the employee's own details and prints on one shared letterhead — logo, address and signature set once.

MY ACCOUNT — STAFF SELF-SERVICE

The thirteen screens that stop HR being a help desk.

Time off

- Apply for leave
- My leave status
- Company holidays

My record

- My attendance & summary
- Timesheet entry and my timesheet
- Profile and change password

Money & reading

- File an expense claim
- Expense claims report
- Knowledge centre & my assignments

HR REPORTING

Payroll Report	Salary Adjustment Report	Advance / Loan Report	Timesheet Report	Employee Leave Report
Leave Summary	Attendance Summary	Attendance Exceptions	Employee Expense Report	
Employee Expense Summary	Employee Asset Report	Asset Status Report	Acknowledgement Report	
Assignment Results	View Log			

ENQUIRY

No lead goes cold because nobody owned it.

Every enquiry — walk-in, phone call, website form — is recorded against a handler with a callback date. The handler log shows who touched it and when, so a lead is never quietly dropped.

#	ENQUIRY NO	ENQUIRY DATE	NAME	MOBILE	EMAIL	PRODUCT	STATUS	HANDLED BY	ASSIGNED TO	EXPECTED CALLBACK	LAST FOLLOWUP D
1	5006	17-Jun-2026	Vipul Maurya	+91 98765 43210	—	Domain (.com)	Open	Anita Rao		—	08-Jul-2026
2	5007	13-May-2026	Ramesh	+91 98765 43210	accounts@acme-industries.example	Levis	Open	Anita Rao		—	—
3	5008	11-Jul-2026	Sneha Kulkarni	+91 98765 43210	accounts@acme-industries.example	—	Open	Anita Rao	—	—	—
4	5009	11-Jul-2026	Sneha	+91 98765 43210	accounts@acme-industries.example	—	New	Anita Rao	—	—	—
5	5010	11-Jul-2026	Nikhil Shah	+91 98765 43210	accounts@acme-industries.example	—	Open	Anita Rao	—	—	—

Manage Enquiries — handler, callback date and status on every row.

Capture and own it

- **Add enquiry** in seconds, or let the website contact form create it.
- **Enquiry For**, **Enquiry Type** and **How Did You Find Us** masters keep the reporting clean.
- **Handler log** records every reassignment and touch.
- **Callback date report** is the day's call list.

Answer from a template

- **Email templates** and **WhatsApp templates**, grouped in categories.
- Written once, approved once, used by everyone.
- The same trigger machinery as the rest of the platform.

EIGHT ENQUIRY REPORTS

Which source is worth the money.

Enquiry Report

My Enquiries

Handler-wise Summary

Callback Date Report

Summary by Location

Summary by Date

Summary by Month

Summary by Year

ANSWERED THE SAME DAY

The first reply does not wait for someone to be free.

An acknowledgement goes out the moment the enquiry is recorded, from a template you approved — so the lead knows they reached a real company while the handler is still reading it.

Thank you for your enquiry, **Zenith Retail**. Your reference is **ENQ-02184** and **Rahul Mehta** will call you on **13-Oct-2026**. — Sysfo Software Solutions

11:04 AM ✓✓

PROPOSAL

Send a proposal that looks like you meant it.

Proposals are assembled from reusable pages — your profile, the approach, the commercials, the terms — so the parts that never change are written once and the parts that matter get the attention.

Create Proposal

PRP-00087 · Acme Industries

1	Cover & company profile From Pages Master · shared across proposals	Page
2	Understanding & approach Edited for this client	Edited
3	Commercials 3 line items · GST 18% · ₹2,74,000 + tax	Priced
4	Terms & conditions From Pages Master	Page

Theme: Indigo Professional
Company-wise pages · category: IT Services

Send

Built from parts

- **Pages Master** — the reusable blocks every proposal draws on.
- **Company-wise pages** so each company in the group has its own boilerplate.
- **Category and form type** masters to keep proposals organised.
- **Themes** — change the look without touching the content.

Then watch it

- **Proposal Pipeline** — what is out, what is pending, what closed.
- **Proposal Summary** for the period.
- **Employee Performance** — who is sending, and who is winning.

WHERE IT GOES NEXT

A won proposal does not get re-typed.

Enquiry

Captured, assigned, followed up.



Proposal

Assembled, themed, sent.



Sales order

Client, items and taxes carried forward.



Invoice & receipt

Billed in parts, collected, receipted.

WHAT A PROPOSAL IS MADE OF

Written once, reused everywhere.

Pages Master

Company Wise Pages

Category Master

FormType Master

Manage Theme

Create Proposal

Manage Proposal

Proposal Summary

Proposal Pipeline

Employee Performance

A page is a block of content — your profile, the method, the terms, the exclusions. Each company in the group can carry its own version, so the same proposal engine serves several businesses without them sounding alike.

Validity is a commercial control

Every proposal carries a date it expires on. That protects the price when costs move, and makes “lapsing” a reportable stage rather than silence.

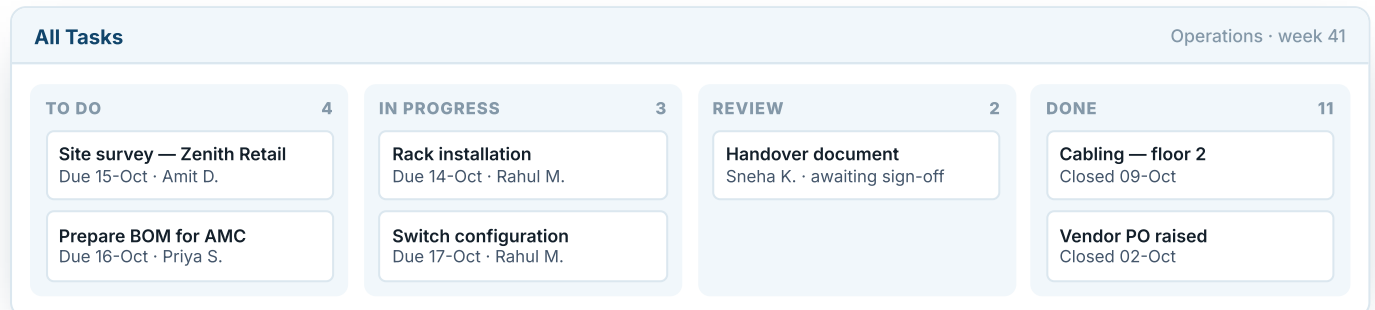
Winning, not just sending

Employee Performance separates sent from won, so a salesperson who sends thirty and closes three does not look like one who sends eight and closes five.

PROJECTS & HELPDESK

Deliver the work, and answer for it.

Projects carry a client, a budget, a team and a progress line. Internal tasks and client support tickets run on the same board but stay separate in reporting — so “what is my team doing” and “what are clients waiting for” are two different answers.



Internal tasks on a board — the same engine as support tickets, kept apart so neither distorts the other’s reporting.

Project Management

- **Projects** with client, budget, billing and a team.
- **My Projects** and **My Tasks** for each person’s own work.
- Progress, overdue projects and a monthly trend.
- **Employee workload** and **team allocation** — who is overloaded.
- **Budget & billing** and client-wise project reporting.

HelpDesk

- **Support tickets** raised by staff, or by clients from the Client Panel.
- **SLA tracking** with ageing and resolution-time reports.
- Category-wise analysis and a monthly ticket trend.
- **Client-wise ticket report** — who needs the most help.
- Pending ticket list and employee workload.

ONE CONVERSATION

The client raises it; your team sees it; both sides see the reply.

A ticket raised in the Client Panel lands straight in the HelpDesk queue against that client’s record — no forwarded email, no lost thread. Assignment and replies notify by Email, SMS and WhatsApp.

THE TWENTY REPORTS BEHIND THESE TWO MODULES

- Project Summary
- Project Progress
- Overdue Projects
- Monthly Project Trend
- Client-wise Projects
- Budget & Billing
- Team Allocation
- Employee Workload
- Task Summary
- Task Aging
- Task Completion Time
- Ticket Summary
- Ticket Aging
- Resolution Time
- Pending Tickets
- Category-wise Analysis
- Client-wise Tickets
- Monthly Ticket Trend
- Employee Workload (tickets)
- Task Type Master

Kept deliberately apart

Internal tasks and client tickets run on one engine but report separately, so your support figures are never inflated by your own backlog — and workload still totals across both.

Evidence at renewal

When a support contract comes up, resolution time and ticket volume are the argument. Without them the conversation is only about price.

ASSET MANAGEMENT

Know what you own, who has it, and when it dies.

Assets enter the register the moment they are bought — one record per unit, not one per bill. From there they are issued to people, carry a warranty, and age quietly until a report says otherwise.

Manage Assets

Every company asset, one row per physical unit — including units created automatically by Expenses > Assets Purchase.

Select Date Range: All Status: All Fields: Enter Criteria... Search

#	ASSET	TYPE	SERIAL NO	PURCHASED	WARRANTY UPTO	VENDOR	SOURCE	ISSUED TO	STATUS	ACTIONS
1	Lenovo Yoga 320	Hardware	1345669	30-Jul-2026	31-Jul-2026	Northwind Supplies Pvt Ltd	Asset Purchase	Priya Sharma	Issued	[Icons]
2	Lenovo Yoga 320	Hardware	123456789	30-Jul-2026	—	Northwind Supplies Pvt Ltd	Asset Purchase	—	Under Repair	[Icons]
3	HP-TPN-C126	Hardware	1234	25-Jan-2022	25-Jan-2022	—	Direct Entry	—	Issued	[Icons]

Manage Assets — one row per physical unit, with its own number, custodian, warranty and status.

Register

- Add a company asset, or let a purchase create it
- Asset type master
- Fixed asset register with value
- Assets by type, status and vendor

In use

- Issue an asset to an employee
- Issue history on the asset and the person
- Employee asset report
- Idle assets — bought, never issued

Life & cover

- Extend warranty, with a register
- Warranty / AMC expiry report
- Asset ageing
- Asset purchase register

WHY IT STAYS ACCURATE

The register is not a spreadsheet somebody has to remember to update.

Because an asset purchase in Expenses writes the asset rows itself, and issuing one is how it reaches an employee, the register is a by-product of work people were doing anyway — which is the only kind of register that stays right.

TEN ASSET REPORTS

Fixed Asset Register

Assets by Status

Assets by Type

Assets by Vendor

Asset Ageing

Warranty / AMC Expiry

Idle Assets

Assets Issued

Employee Asset Report

Asset Purchase Register

What it prevents

Buying a replacement for something sitting unused in a cupboard, paying AMC on equipment already written off, and the exit conversation where nobody can say which laptop someone was given.

Why it stays accurate

The register is a by-product of work people already do — buying creates the records, issuing moves them. Registers that need a separate update step are the ones that rot.

E-COMMERCE, WEBSITE, DOMAINS & HOSTING

Sell online from the same catalogue you sell offline.

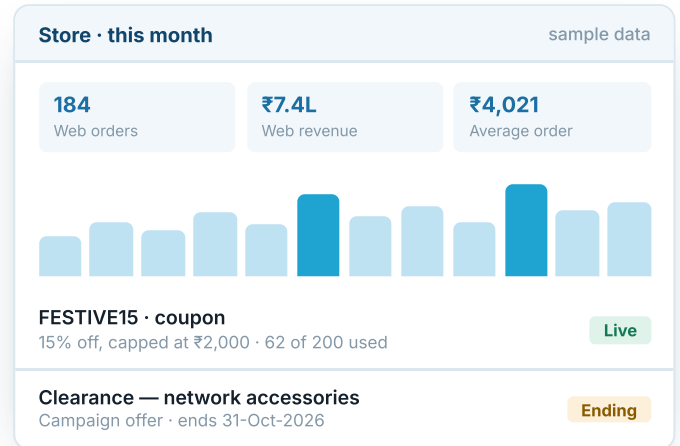
The storefront runs on the products, prices, discounts and taxes already in the system. A web order arrives as a sales order, tagged as web — so online and offline sit in one sales figure, not two.

Your storefront

- **Themes and logo & branding** — the whole look from one screen.
- **Home page builder**, menu, banner slider and footer.
- **Shop page and shop filters** you decide.
- **Product reviews**, moderated.

Pricing & promotions

- **Discounts & offers** — on a product, or as a campaign.
- **Coupons** with usage limits, plus a redemption log.
- Discount is apportioned onto the lines, so GST falls with it.



Web orders land as sales orders tagged **Web**, beside your offline ones.



Domains

A TLD price book mapped to your products, domain registration, and a register of what each client holds.



Hosting

Plan packages, service routing per product category, panel accounts, and a manual queue for what cannot be automated.



Website content

Pages, blog and knowledge base, plus an announcement bar across the top of the site — all edited from the admin app.

ONE CLIENT, ONE RECORD

Hosting and domains are sold as products, renewed as subscriptions.

A hosting plan or a domain is a product with a period, so it renews through the same Renew Subscription screen as an AMC — and the client sees all of it in their own panel.

THE STOREFRONT, DOMAINS AND HOSTING SCREENS

- | | | | | | | |
|-------------------|--------------------|--------------------|-----------------|--------------------|----------------------|-----------|
| Theme Settings | Logo & Branding | Home Page Builder | Menu | Banner Slider | Footer | Shop Page |
| Shop Filters | Product Reviews | Discounts & Offers | Coupons | Coupon Redemptions | Extensions & Pricing | |
| Register a Domain | Registered Domains | Plan Packages | Service Routing | Panel Accounts | Manual Queue | |
| Pages, Blog & KB | Announcement Bar | | | | | |

ADMIN

Set it up once, the way your business actually runs.

Twenty-eight administration screens decide how the platform behaves — numbering, taxes, currency, who may do what, what the documents look like and which messages go out.



Company & finance

- **Company setting** — name, logo, addresses, GSTIN, letterhead details.
- **Financial year setting** drives document numbering.
- **Currency master** — the symbol every screen uses comes from here.
- **Bank account master** and **payment modes**.



People & access

- **Login types** and **login type permission** — per screen, per action.
- **Assign form (single user)** for one-off exceptions.
- **Change user login type** when someone moves role.
- Add, edit, delete, search, export and column control, each grantable.



Messages & documents

- **Notification templates** for Email, SMS and WhatsApp.
- **Email profiles** — which mailbox each message leaves from.
- **Invoice templates** and **HR document settings**.
- **Manage notifications** — which events fire at all.



Masters & KYC

- **KYC document masters** for clients, vendors, employees and the company.
- **Contact type** and **HR settings**.
- **Themes** — the look of the admin app itself.
- **API Manager** — gateway, SMS, WhatsApp and registrar credentials, held in the database, never in a file.

DEVELOPER API

Let your other systems talk to this one.

- **API keys** issued and revoked from the admin app.
- **API reference** built into the product.
- Published **Enquiry**, **HRMS** and **HelpDesk** APIs.
- **API auth log** — who called, when, and whether it was allowed.

Partner tokens are issued on their own audience, separate from the staff login and the client login — so an integration can never reach a screen a person would need permission for.

EVERY ADMIN SCREEN

All twenty-eight, by name.

Company Setting	Financial Year Setting	Currency Master	Payment Mode	Bank Account Master	Contact Type
Login Types	Manage LoginType	Login Type Permission	Assign Form (Single User)	Change User Login Type	
Notification Templates	Manage Notifications	Email Profiles	Invoice Templates	Themes	HR Settings
HR Document Settings	API Manager	Client Documents	Vendor Documents	Employee Documents	
Company Documents	API Keys	API Reference	Enquiry API	HRMS API	HelpDesk API
					API Auth Log

SUPERADMIN

The control room above the companies.

One installation can run many companies and branches. SuperAdmin is where they are created, given their modules, and where the menu itself — every module, category and screen — is defined.

Assign Company Modules

3 companies · 1 installation

SS	Sysfo Software Solutions Pvt Ltd All 13 modules · own logo, theme and numbering	Active
NT	Northwind Trading Co. Sales, Purchase, Expenses, HRMS	Active
ZR	Zenith Retail LLP · branch Sales, E-Commerce, HelpDesk	Trial

Each company keeps its own data, numbering and financial year

Users are granted the companies they may open

Isolated

Companies

- Add company, manage companies and branches.
- Assign company modules — each pays for what it uses.
- Module plans and subscriptions behind that.

The menu itself

- Module master, form categories and forms.
- Organize forms — drag the menu into the order you want.
- Manage report — register a report and its columns.

Reference data

- Country, state and city
- Tax setting
- Industries
- API provider types and providers

Permissions at scale

- Manage login types
- Login type permission
- Assign form to multiple users
- Login type reports

Templates & notices

- HR document categories & templates
- Invoice template
- Trigger types and categories
- Notifications by company, banners

WHY THIS MATTERS

The product can be reshaped without a new release.

Because modules, categories, screens, permissions and report columns are data rather than code, a screen can be renamed, moved, hidden or granted to a role from inside the application — which is also how a module is switched on for one company and off for another.

EVERY SUPERADMIN SCREEN

All thirty-one, by name.

Add Company

Manage Company / Branch

Assign Company Modules

Module Plans

Subscriptions

Module Master

Form Categories

Forms

Organize Forms

Manage Report

Login Types

Manage LoginType

Login Type Permission

Login Type Reports

Assign Form To Multiple User

Country

State

City

Industries

Tax Setting

Global Setting

Theme Master

Invoice Template

HR Document Categories

HR Document Templates

Trigger Types

Trigger Type Categories

API Provider Types

API Providers

Notifications by Company

Manage Banners

REPORTING & ANALYTICS

Over a hundred reports — and they all behave the same.

Learn one report and you have learnt all of them. Every report filters by date and by the things that matter to it, searches across every column on screen — including the ones joined in from elsewhere — lets you choose your columns, and exports.

Receivables Ageing						
as on 12-Oct-2026 · sample data						
01-Apr-2026 – 12-Oct-2026 All clients All salespeople Manage columns Export						
CLIENT	NOT DUE	0-30	31-60	61-90	90+	TOTAL
Acme Industries Pvt Ltd	1,04,548	—	—	—	—	1,04,548
Northwind Traders	—	62,300	18,900	—	—	81,200
Zenith Retail LLP	—	—	—	44,100	27,600	71,700
Harbour Logistics	36,000	12,400	—	—	—	48,400
4 clients	1,40,548	74,700	18,900	44,100	27,600	₹3,05,848

Every report: filter, search, choose columns, export — and the totals are of what you filtered, not of everything.

Sales & receivables

- Sales register, by client, by salesperson
- Item, category, month and year
- Invoice register, billed vs ordered
- Ageing, outstanding, ledger, advances
- HSN / SAC and tax collection

Purchase & expense

- PO register, by vendor, item, category
- Ordered vs received, short supply
- Purchase register and trend
- Payables ageing, vendor ledger
- Input tax credit, RCM, HSN summary

People, projects & assets

- Attendance summary and exceptions
- Leave, timesheet, payroll, advances
- Project progress, overdue, workload
- Ticket ageing and resolution time
- Fixed assets, ageing, warranty expiry

DASHBOARDS

The numbers before the questions.

Modules open on their own dashboard — this month against last, what is overdue, what is pending approval and what needs chasing — so the report is where you go for detail, not for the first look.

Sales dashboard

October 2026 · sample data

₹18.4L
Billed

₹3.05L
Outstanding

11
Orders pending



THE CLIENT PANEL

Your clients stop emailing to ask where things stand.

Every client gets their own login — issued from the Add / Edit Client screen, on a separate sign-in from your staff. They see their own orders, invoices, payments, subscriptions and tickets. Only their own.

My Orders Acme Industries Pvt Ltd

12
Orders

₹8.4L
Ordered

₹7.3L
Billed

₹1.04L
Outstanding

ORDER #	DATE	VALUE	STATUS
SO-00412	12-Oct-2026	2,39,068	Part billed
SO-00388	28-Aug-2026	1,12,400	Completed
SO-00351	14-Jun-2026	86,900	Completed

My Support Tickets 2 open

TKT-00218 · Switch not powering on
Raised 10-Oct · assigned to Rahul M. · SLA 4h left

In progress

TKT-00224 · Request for AMC schedule
Raised 12-Oct · awaiting assignment

Open

TKT-00193 · Email configuration
Closed 02-Oct · resolved in 6h 20m

Closed

New ticket
Lands straight in your HelpDesk queue

Raise

What they see

- Dashboard of their account
- Orders, invoices and payments
- Invoice PDFs to download
- Subscriptions and domains

What they can do

- Raise and follow support tickets
- Pay online against an invoice
- Update their profile
- Change their own password

How it is kept separate

- Its own sign-in, its own session
- Its own token audience, not your staff one
- Every query bound to their client ID
- Passwords hashed, issued by you

WHAT IT SAVES

"Please resend the invoice" stops being a support request.

Most client emails are asking for something the system already knows — a copy of an invoice, the balance, where an order has reached. Putting that behind their own login takes the work off your team without taking anything away from the client.

EVERYTHING YOUR CLIENT CAN OPEN

Dashboard

My Orders

Invoices

Payments

My Domains

Subscriptions

Create Support Ticket

My Support Tickets

My Profile

Change Password

Issued by you, not requested

A client login is created from the Add / Edit Client screen, so you decide who gets access and what they are called. Passwords are hashed; you can reissue at any time.

Bound to their own data

The panel signs in on its own token audience, separate from your staff login, and every query is bound to that client's id — so a client cannot reach another client's records.

BUILT-IN TOOLS & HOW IT IS BUILT

Sign a PDF without leaving the browser.

Draw your signature, type it, or upload one — it is trimmed to a transparent mark you can place on any page of any PDF. The stamping happens in your browser, and the signed file is stored with a checksum taken from the stored bytes.

Digital Signature

sign any PDF

1

Create your signature

Draw it, type it in a signature face, or upload an image

3 ways

2

Open a PDF and place it

Drag onto any page, resize, place more than one

Any page

3

Download the signed file

Kept in your document list with a SHA-256 checksum

Stored

An electronic signature — a visible mark with an audit record. It is not a cryptographic DSC, and does not claim to be one.

And four more, always to hand

- **Calculator** — on the launcher, no tab-switching.
- **Short link** — turn a long URL into a short one.
- **Password generator** — for the accounts you set up for others.
- **Image cropper** — size a logo or a product photo before upload.

Your own shortcuts

- Star the modules you use and they lead the launcher.
- Search every screen in the product with **Ctrl + K**.
- Light and dark, and your own theme colours.

SAFE BY DESIGN

The things you only notice when they are missing.

Nothing is hard-deleted

Deleting switches a record off. A mis-click is recoverable, and history never develops holes.

Every change is stamped

Who created it, who last changed it and when — on every record, without anyone opting in.

IDs are encrypted in links

Record IDs do not appear in the address bar, so a URL cannot be edited into someone else's data.

Three separate logins

Staff, clients and partner integrations each hold their own kind of token. One can never act as another.

Credentials live in the database

Gateway, SMS, WhatsApp and registrar keys are held in API Manager — not in a file on a server.

Mobile-first, everywhere

Every screen is built for a phone first, so approvals and claims do not wait for someone to reach a desk.

An electronic signature, stated plainly

The signing tool places a visible mark and stores the signed file with a checksum taken from the stored bytes. It is not a cryptographic DSC and does not claim to be one — which matters if a document ever has to stand up.

Built to be configured

Modules, screens, permissions and report columns are data rather than code, so a screen can be renamed, moved, hidden or granted from inside the application rather than in a release.

GET STARTED

See Sysfo ERP on your own numbers.

We set up your company, bring across your clients, products and opening balances, and train your team — so you go live on real data, not on a demo.

1

Live demo

A walkthrough of the modules that matter most to your business.

2

Setup & data

Company, financial year, taxes, numbering, and your existing clients, products and balances.

3

Training & go-live

Hands-on training for each role, with support after launch.

COMPANY

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- ✓ Your logo, colours and company name throughout
- ✓ Email, SMS and WhatsApp templates
- ✓ GST, HSN / SAC, TDS, ITC and RCM handled
- ✓ Works on phones, tablets and desktops
- ✓ Permissions for every role, screen by screen
- ✓ A Client Panel login for every client
- ✓ Multi-company and multi-branch from one installation
- ✓ 356 ready screens and over a hundred reports